

Indio Technologies

What is Indio Technologies and what are the benefits?

Indio Technologies assists insurance agencies to deliver a fully digital client experience. Indio's innovative platform offers digital benefits from eSignatures, single sign-on, smart carrier forms, smart agency custom forms, unify data gathering, note capabilities, post date renewal e-mails, client form share capabilities, and much more!

Indio's Key Advantages & Streamlined Policy Renewal Efficiencies

- Having web based portal allows you to access and work on your insurance forms whenever and wherever you need them. Given that Indio is a web-based platform, you are able to access your insurance portal from anywhere that you have a wifi connection.
 - The URL that you are using to access your profile is unique to your business and will not change so please go ahead and bookmark this so that you can always login when needed.
- All data in the system “smart maps” between forms, so you don't have to enter data multiple times! (i.e. if you put your business name on one application Indio will go ahead and transpose that information onto all of your other forms)
 - Year over year Indio's platform will pull data from your prior year's applications onto those needed for the current renewal so that you will not need to re-answer questions, ever!
- The Indio portal has a *Documents* tab which allows you to upload and download documents as needed. All documents that are exchanged using Indio are run through an anti-virus software to ensure that nothing malicious is being sent. This is a great tool for keeping track of your policies, binders, and any other insurance related documents that you may need throughout the course of the year.
- Indio allows you to assign applications, forms, and section portions within an application to multiple contacts. These features, in return will reduce your time spent printing, scanning, wet signatures.
- Indio allows you to add an eSignature to applications, and forms at real time.
 - Indio's eSignature tool has been fully vetted by Meadowbrook's legal team.
- Indio's data is highly secure and confidential.

[Learn More About Indio's eSignature](#) >

[Learn More About Indio's Security Policies](#) >

Below are a few helpful guides to assist you during the Indio Technologies launch:

[Quick Guide to Indio – For Insureds](#) >

[Advanced Guide to Indio – For Insureds](#) >

[Navigating Between Multiple Accounts Within Indio – For Insureds](#) >